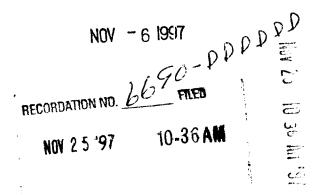


Federal Railroad Administration

Ms. Janice Fort Surface Transportation Board 1925 K Street, N.W., Suite 700 Washington, D.C. 20423

Dear Ms. Fort:



This letter is in reference to Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D.C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement the work equipment car listed in the enclosure hereto dated September 5, 1997. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to the listed cars, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975 and October 5, 1983, respectively, and under any other agreement or agreements between the Administrator and Amtrak.

Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely, Molitous

Jolene M. Molitoris Administrator

Attest:			

Subscribed and sworn to before me this / day of fucular, 1997

Notary Public

My commission expires OCT 3 | 1999

Enclosures

SURFACE TRANSPORTATION BOARD WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

Jolene M. Molitoris-Adm.
US Department of Transportation
Federal Railroad Administration
400 Seventh Sc. SW
Washington, DC., 20596

DATE: 11/25/97

Dear

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3 (c), on

11/25/97

at 10:36AM

, and

assigned recordation number(s). 6690-DDDDDD.

Sincerely Yours,

Vernon A. Williams

Secretary

Enclosure(s)

S No Fee The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



September 5, 1997

S. Mark Lindsey, Esq. Chief Counsel Office of Passenger and Freight Services, RPF Federal Railroad Administration 400 Seventh Street, S. W. Washington, D. C. 20590

NOV 2 5 '97 10-36 AM

Dear Mr. Lindsey:

In compliance with the provisions of Paragraph 2 of the Security Agreement dated October 5, 1983 between the National Railroad Passenger Corporation and the Federal Railroad Administration, enclosed is a schedule of equipment for disposal.

For our files, please acknowledge your receipt of this information and that it satisfies the requirements of Paragraph 2 of the Security Agreement, and permission is granted to dispose of this equipment. I would appreciate a copy of the Release of Lien.

Sincerely,

Cassandra H. Deck

Director

Capital Accounting

Enclosure

I acknowledge receipt of the information described above. This filing satisfies the requirements of Paragraph 2 of the Security Agreement dated October 5, 1983 between the National Railroad Administration, and permission is granted to dispose of this equipment in the most beneficial manner.

NOV - 6 1997

Date

Mullia Tadiour Jn S. Mark Lindsey, Chief Counsel

UNIT No.

DESCRIPTION

REASON

10505

Training Car

Obsolete